Endowment gifts to the Hazelden Betty Ford Foundation are an investment in the healing and hope of recovery, for today and tomorrow. The power of your endowment gift is that a portion can be put to immediate use every year while the principal continues to grow.

### 2018 Endowment Funds Report

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Adjusted Fair Market Value of Funds 12/31/17</th>
<th>2018 Activity Net Investment Total Return</th>
<th>Amount Used for Donor Purpose/Other</th>
<th>New Gifts/Additions to Principal</th>
<th>Adjusted Fair Market Value of Funds 12/31/18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alan Braun GLBT Scholarship</td>
<td>$124,737</td>
<td>$(8,713)</td>
<td>$(8,284)</td>
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<td>$109,740</td>
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<tr>
<td>BFC Betty Ford Institute</td>
<td>1,256,045</td>
<td>(87,804)</td>
<td>(62,168)</td>
<td>1,106,073</td>
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<tr>
<td>BFC Bundy Patient Aid</td>
<td>643,287</td>
<td>(44,935)</td>
<td>(32,400)</td>
<td>565,952</td>
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<tr>
<td>BFC DPAE Patient Aid</td>
<td>2,573,117</td>
<td>(779,739)</td>
<td>(129,600)</td>
<td>2,263,778</td>
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<tr>
<td>BFC Family and Childrens Program</td>
<td>604,322</td>
<td>(45,724)</td>
<td>(32,956)</td>
<td>575,892</td>
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<tr>
<td>BFC Hardy FA</td>
<td>205,912</td>
<td>(14,383)</td>
<td>(10,372)</td>
<td>181,105</td>
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<tr>
<td>BFC HMSE - Research and Education</td>
<td>205,852</td>
<td>(14,379)</td>
<td>(10,368)</td>
<td>181,105</td>
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<tr>
<td>BFC Legacy Fund FA</td>
<td>4,843,784</td>
<td>(338,426)</td>
<td>(243,920)</td>
<td>11,000</td>
<td>4,772,438</td>
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<tr>
<td>BFC Starr Foundation Research and Education</td>
<td>102,950</td>
<td>(7,181)</td>
<td>(5,184)</td>
<td>90,757</td>
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<tr>
<td>Center for Public Advocacy</td>
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<td>(17,331)</td>
<td>(12,616)</td>
<td>218,252</td>
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<td>Counselor Training</td>
<td>117,751</td>
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<td>(5,932)</td>
<td>103,594</td>
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<tr>
<td>General Endowment</td>
<td>4,697,085</td>
<td>(328,104)</td>
<td>(236,576)</td>
<td>2,250</td>
<td>4,134,655</td>
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<tr>
<td>General Fund-Cork</td>
<td>2,934,708</td>
<td>(204,997)</td>
<td>(147,812)</td>
<td>150</td>
<td>2,581,899</td>
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<tr>
<td>General Fund-Renewal Center</td>
<td>365,996</td>
<td>(25,577)</td>
<td>(18,432)</td>
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<tr>
<td>General-Family Center</td>
<td>57,615</td>
<td>(4,026)</td>
<td>(2,900)</td>
<td>50,890</td>
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<tr>
<td>General-Family David H. &amp; Barbara M. Jacob Fdn.</td>
<td>243,173</td>
<td>(16,986)</td>
<td>(12,248)</td>
<td>213,939</td>
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<tr>
<td>General-Fellowship Club St. Paul</td>
<td>111,891</td>
<td>(9,050)</td>
<td>(5,626)</td>
<td>13,517</td>
<td>110,722</td>
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<tr>
<td>Graduate Program-Mark Christian</td>
<td>265,129</td>
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<tr>
<td>Graduate Program-Scholarship Program</td>
<td>182,918</td>
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<td>Graduate School</td>
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<td>(5,052)</td>
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<td>Graduate School-Physical Space and Resources</td>
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<td>(12,505)</td>
<td>(9,016)</td>
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<td>HCYF Charlie's Fund</td>
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<td>Heckman Archives Students</td>
<td>100,313</td>
<td>(7,007)</td>
<td>(5,067)</td>
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<td>Lammers Renewal Center</td>
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<td>1,000</td>
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<tr>
<td>The Lodge Program Development</td>
<td>407,531</td>
<td>(28,467)</td>
<td>(20,524)</td>
<td>358,540</td>
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<td>Wm &amp; Margaret McNamee Renewal Prog. &amp; Activities</td>
<td>215,037</td>
<td>(15,021)</td>
<td>(10,832)</td>
<td>189,184</td>
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<tr>
<td>Patient Aid-Arkansas</td>
<td>514,896</td>
<td>(35,967)</td>
<td>(25,932)</td>
<td>452,997</td>
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<tr>
<td>Patient Aid-Kate Blackwell Women</td>
<td>76,701</td>
<td>(5,358)</td>
<td>(3,864)</td>
<td>67,479</td>
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</tbody>
</table>
## WHY WE Give

We have chosen to give back as a way of expressing our unending gratitude to the Hazelden Betty Ford Foundation. Our focus is on long-term patient aid, so that others like us can begin the miracle of recovery against seemingly impossible odds. We have endowed the fund so that whenever those in need decide to get help, that help will be available to them for years into the future.

- RICHARD AND MARY K., GRATEFUL DONORS

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<tbody>
<tr>
<td>Patient Aid-Phil Cavanaugh</td>
<td>19,561</td>
<td>(1,366)</td>
<td>(984)</td>
<td>17,211</td>
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<td>Patient Aid-Chicago</td>
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<td>(6,997)</td>
<td>(5,044)</td>
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<tr>
<td>Patient Aid-Continuing Care</td>
<td>6,366</td>
<td>(445)</td>
<td>(320)</td>
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<td>Patient Aid-DG Women’s Recovery</td>
<td>241,631</td>
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<td>Patient Aid-Rogers Dillon Donnelly Lifesaver</td>
<td>101,415</td>
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<td>(5,108)</td>
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<td>Patient Aid-Family of Lois Smith</td>
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<td>Patient Aid-Robert &amp; Lynne Frey Women’s Patient Aid</td>
<td>67,098</td>
<td>(4,687)</td>
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<td>Patient Aid-General</td>
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<td>2,310,317</td>
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<td>Patient Aid-Evan Keating HCYF</td>
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<td>Patient Aid-Richard &amp; Mary Kelly Family</td>
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<td>Patient Aid-Kirby Extended Care</td>
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<td>Patient Aid-Ann Kuhn</td>
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<td>Patient Aid-WRC Joseph Lifshik</td>
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<td>Patient Aid-New York</td>
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<td>Patient Aid-Nicholas Pappas</td>
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<td>Patient Aid-Robert Phelps Memorial Fund</td>
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<td>Patient Aid-Schindler Memorial</td>
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<td>(1,572)</td>
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<tr>
<td>Patient Aid-George Weller Tiebout</td>
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<td>(22,288)</td>
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<td>Patient Aid-J. Waletzky Memorial</td>
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<tr>
<td>Patient Aid-Youth and Family</td>
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<tr>
<td>Prevention-Mott Family</td>
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<tr>
<td>Public Education-D. MacMillan</td>
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<tr>
<td>Charles Rechlin SIMS</td>
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<td>(2,640)</td>
<td>46,073</td>
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<td>Research-Baillon Family</td>
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<td>(19,987)</td>
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<tr>
<td>Research-Butler Center</td>
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<td>(52,274)</td>
<td>(103,926)</td>
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<td>Research-Huss Older Adults</td>
<td>533,843</td>
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<td>(26,888)</td>
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<td>James and Alice Roberson African American Student Endowment Fund</td>
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<td>54,364</td>
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<td>Thury Endowed Fund for Fellowship</td>
<td>52,271</td>
<td>(3,658)</td>
<td>(2,640)</td>
<td>46,073</td>
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</tbody>
</table>

Total: $31,875,127  $(2,199,133)  $(1,556,356)  $107,187  $28,226,825